

# Real Estate Records

List descriptions of real estate owned by location and type: residence, vacation, time-share, or investment property. Also include first mortgagee, second mortgagee, and/or home-equity line credit holder. Also, list real estate agents and any property managers.

Indicate where you keep documents such as deeds, property tax records, homeowner's association documents, or investment property records.

## Property Description (Estate, Rental Property, Time Share, etc.)

Legal Description	Address	Residence/Vacation/Investment

## Documents

## Location

Deed	
Insurance Policy	
Property Purchase Records	
Property Tax Records	
Home Owner's Association Documents	
Home Owner's Warranties	

## Mortgage Holder

Name	
Street Address	
City, State, Zip	
Loan Number	
Phone	
Fax	
Email	

## Home Equity Line

Name	
Street Address	
City, State, zip	
Phone	
Fax	
Email	



